



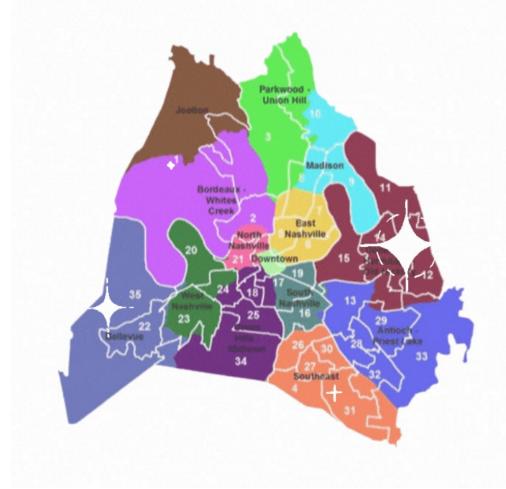
February 28, 2024

Attitudinal Research:

Findings & Implications

Very Different Look at How Nashvillians Are Feeling

- Large grassroots response (10k people in 100 days) enables more detailed look at individual neighborhoods
- Multi-modal approach, very intentional effort to talk to those often invisible in conversation
- Values research designed to look at the "why" behind the "what"





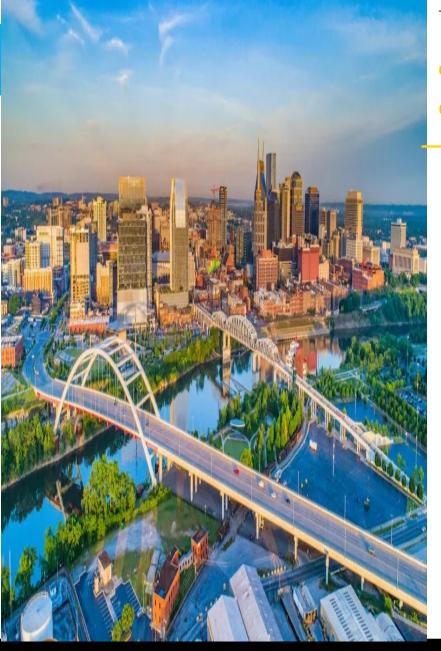
Research Design + Methodology

GOAL: 10k+ in ~100 days

| | | Research Framing | Voice of the People | Formal Research | Public Research |
|---|-------------|---|---|--|--|
| ļ | MODE | In-Depth Interviews & iLab | 3 Illumination Labs (curated, weeklong conversations on key topics) – 2 English, 1 Spanish Multi-location Youth Workshops | Online and Phone Survey | Public Online and Paper Survey Youth Survey |
| | LENGTH | 45 Minute iLab 30-60 Minute Interviews | 4-Day Message Board, 20 minutes/day 30-minute youth board | 23-Minute Survey | 6-18 Minute Survey |
| | DATES | May 3 rd , 2023 – July 7 th , 2023 | June 19 th , 2023 – June 30 th , 2023 | August 19 th , 2023 – September 5 th , 2023 | September 26 th – December 15 th , 2023 |
| | GEO | Davidson County | Davidson County | Davidson County | Davidson and Surrounding Counties |
| | AUDIENCE | Community Leaders | Davidson County Residents | Davidson County Residents 18+ | Open to the public |
| | SAMPLE SIZE | n=25 iLab n=30 In-Depth Interviews | n=98 Online Board n=220 Youth Workshop | n=1,000 Representative Sample n=150 Black + Latino Oversample | n=8,441 Public Survey, weighted to conform to US Census n=698 Youth Survey |



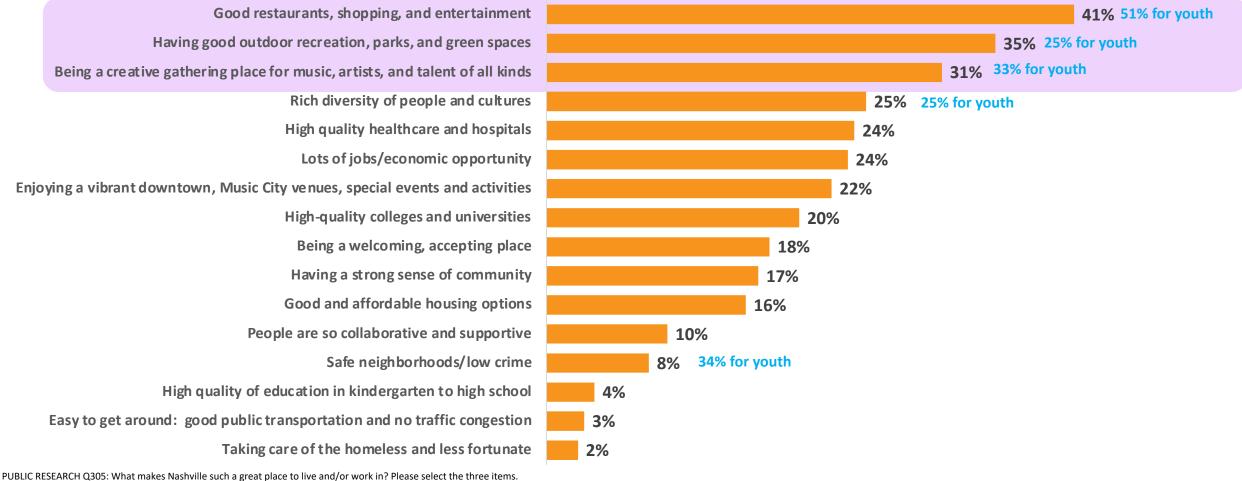




Nashvillians Are Generally Positive About their Overall Quality of Life

- Nashvillians, in general, find their quality of life far more positive than negative and above the rest of the country. Nashvillians say that 65% of things are positive in Nashville
 - 57% of adults see quality of life getting better in the future
- They also give the city high marks on:
 - Good restaurants, shopping, entertainment
 - Having good outdoor recreation, parks, and green space
 - Being a creative gathering place for music, artists, and talent of all kinds

What Nashville is doing well...



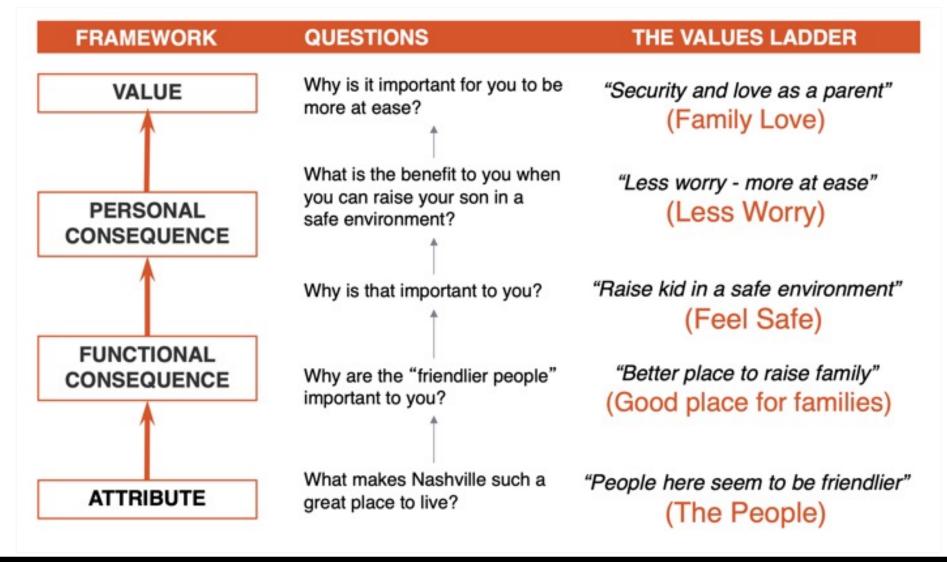
PUBLIC RESEARCH Q305: What makes Nashville such a great place to live and/or work in? Please select the three items.
YOUTH RESEARCH: What three things do you like most about living in Nashville? Please carefully read the list below and select three items that are the most important to you.



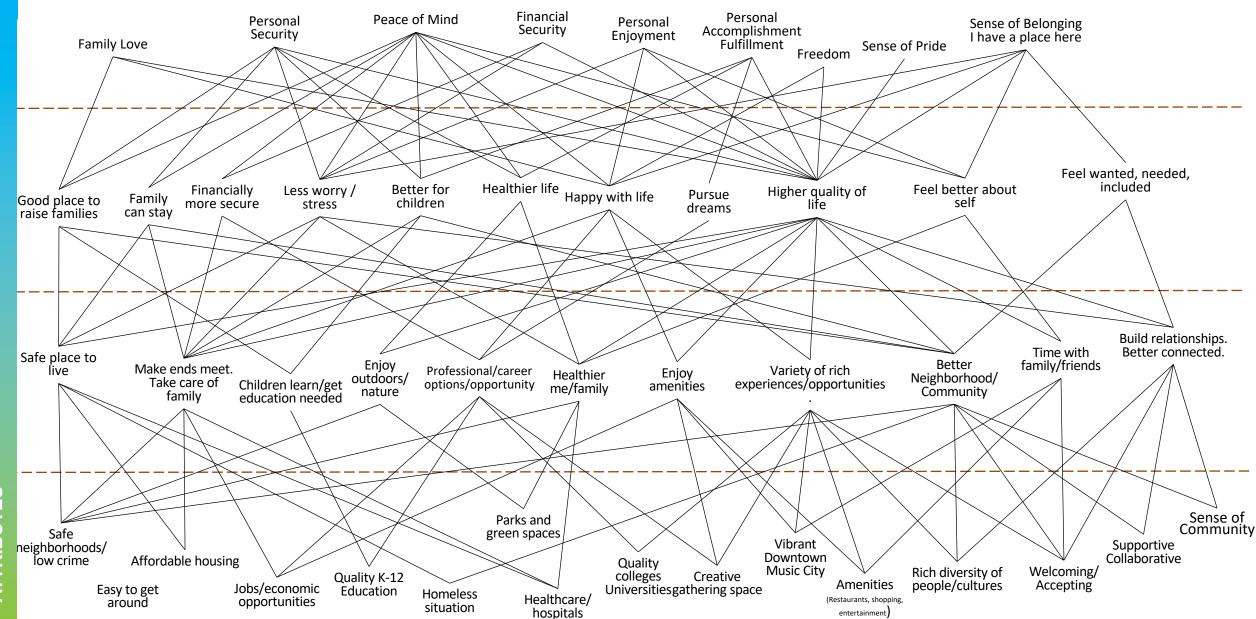


What Nashville Values

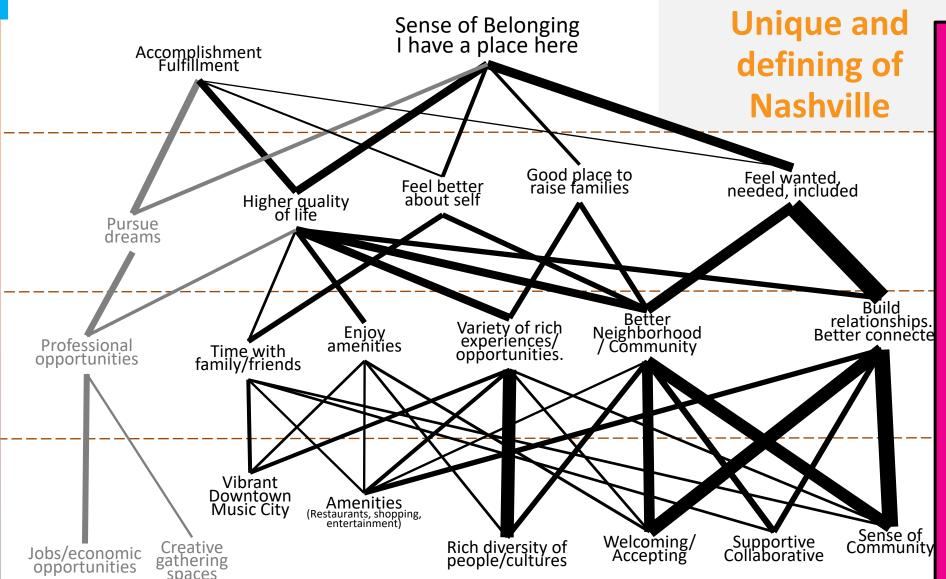
Uncovering Values...



What Nashville Values



What Nashville Values: BELONGING & Fulfillment



A rich and diverse place
where people feel welcome,
included, and
needed...where there are so
many wonderful amenities
to be enjoyed (restaurants,
shopping, entertainment) in
addition to Downtown
Nashville and Music City.

A place where the diversity and amenities combine with a collaborative spirit to build relationships and provide a richness of experiences and opportunities for a better quality of life, better communities which lead to powerful sense of belonging and personal fulfillment.



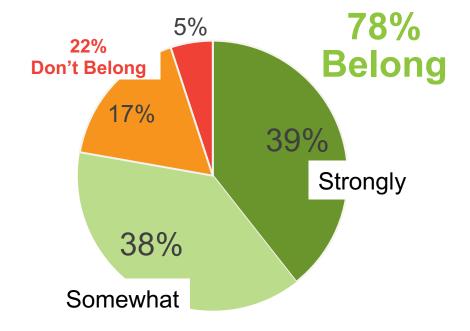


Nashville Driven by Unique and Intense Sense of Belonging

BELONGING: People here feel welcome, look out for one another, and want to see others succeed.

78% of adults,

61% of youth feel they "belong" in Nashville



3

Not all Nashvillians Feel Quality of Life + Belonging



WHO DOES *NOT* FEEL LIKE THEY BELONG?

57% of low-income families feel "left out or excluded from the opportunities and benefits of living here." *46% of our population earns \$50K or less

- + Those with lower educational attainment
- + Those who perceive themselves to be in a **not ideal neighborhood**
- + Older Nashvillians (65+), Blacks, and the LGBTQ+ community feel similarly.



WHAT WE ARE ALSO HEARING

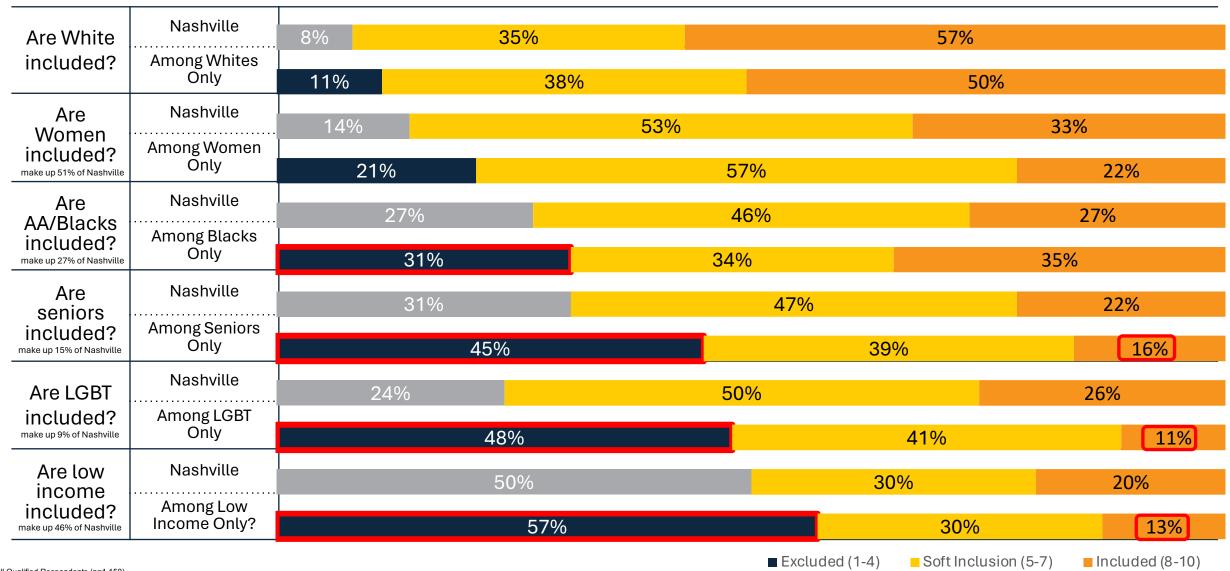
Only 47% of respondents see Nashville as an "inclusive place" where opportunities and services are equally available to all.

Yet, 72% see "a growing divide between rich and poor" and feel "leaders in Nashville are investing too much money in the wrong things" rather than "the people that live here"



Who is Outside Looking In?

Perceptions of Inclusion versus self-perceived feelings of Inclusion by subgroup

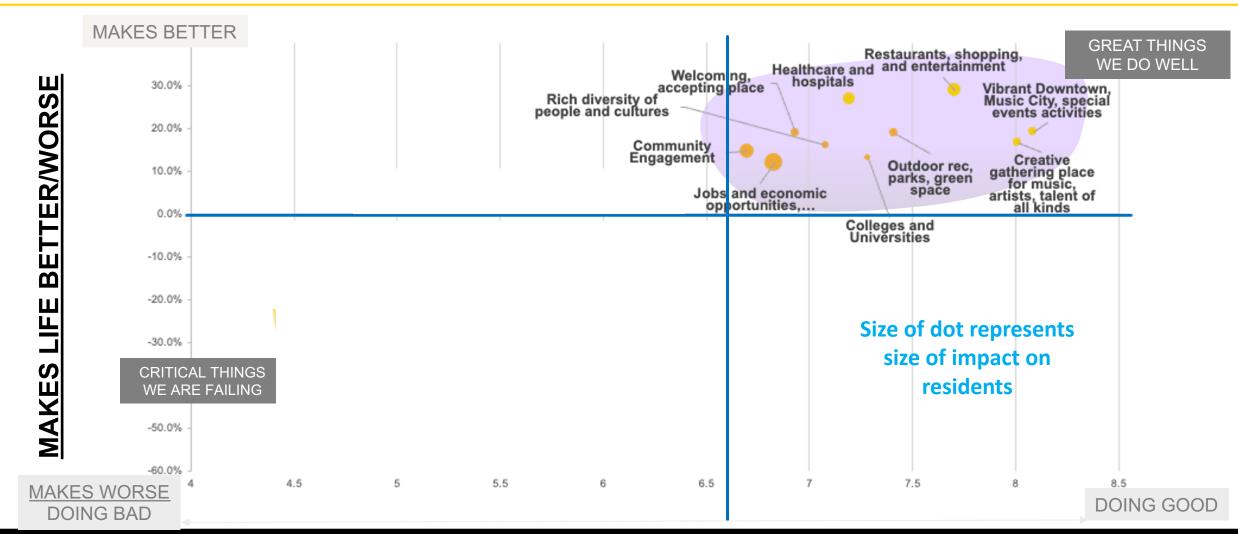


BASE: All Qualified Respondents (n=1,150)

Q540. Thinking about specific groups of people, how would you rate the degree to which that group is being included in the good things here in Nashville. We will use a scale of 1-10, where 1 means they are "far more left out or excluded from the opportunities and benefits of living here" and 10 means they are "fare more included in the benefits and opportunities of living here."

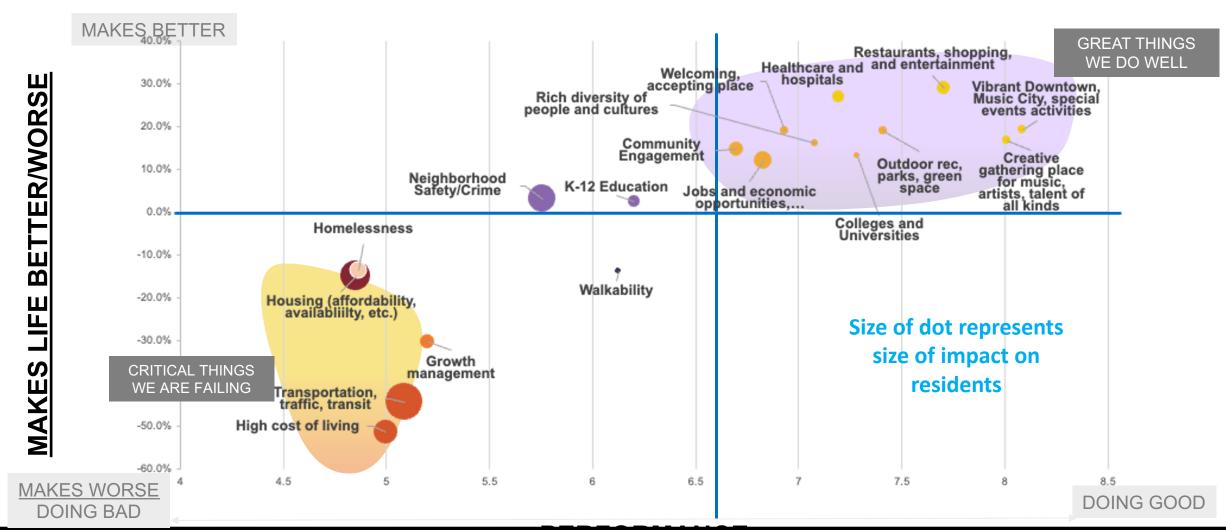


Best Things about Nashville Having Least Impact...





...And Biggest Issues Going Unaddressed

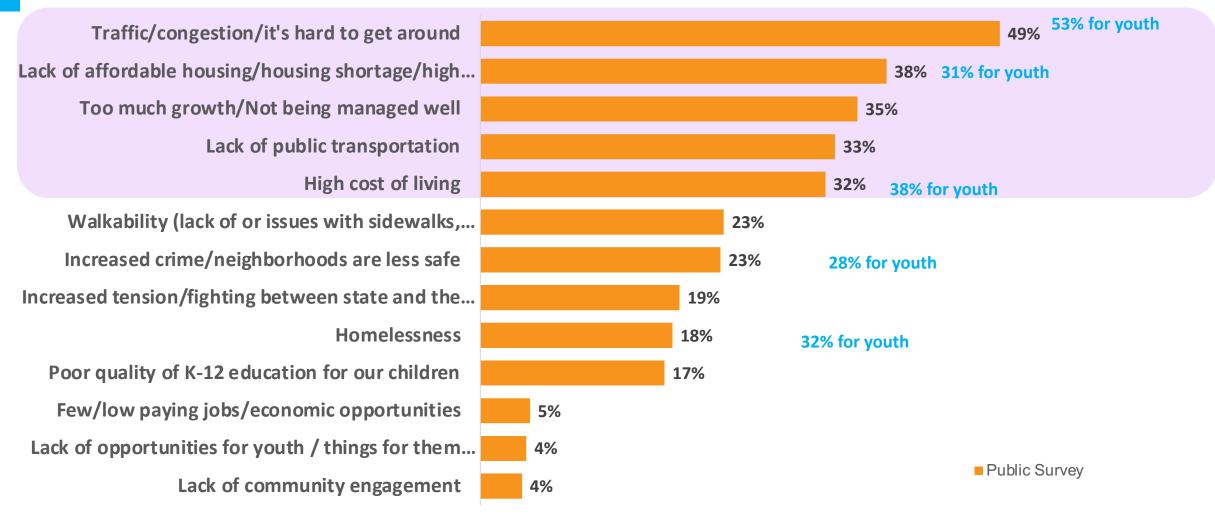




Mobility + Housing + Education/Training = Roadblocks to Quality of Life + Belonging

- Mobility and housing affordability are in a foot race for which is the biggest source of angst. They come up again and again throughout the research:
 - Top 5 things "not working" in the city connect to these issues
 - 3 out of 4 top "problems with growth" relate to these issues
- For lower-income families (<\$50K) and minorities, education and training to help "lift children out of poverty and level the playing field" is an additional roadblock preventing financial security for this large and important part of Nashville.

What Nashville is NOT Doing Well...



PUBLIC/FORMAL Q405: Now, think about the things you don't like about Nashville. What has the most significant negative impact on your quality of life? What do you dislike the most about living and/or working here? YOUTH RESEARCH: Pick the top three things you dislike most about living in Nashville. Read the list below and select three things that have the greatest negative impact on your life.



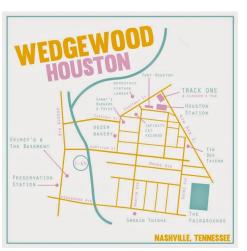


Unmanaged Growth Making Things Worse

- Right behind mobility and housing, Nashvillians identify GROWTH and poor MANAGEMENT of it as the next biggest <u>negative</u> impacting their quality of life.
- Majority of Nashvillians believe growth is making things worse (only 29% of adults and 35% of youth feel the growth is making things better).
 - Highest negativity yet measured in cities where we have done regional visioning.
- Yet 71% agree that growth in Nashville brings mostly benefits and advantages IF it is more carefully managed.

Nashvillians Want Constellation of Vibrant Neighborhoods & Better Connections to Them





- Top visioning component...Nashvillians want each neighborhood to "cultivate the unique and special character and cultures that make it great" and to "ensure every neighborhood has the critical components it needs to be successful."
- At the same time, Nashvillians want to be "better connected to others, their neighborhoods, their city and all the marvelous opportunities the City has to offer" through infrastructure and technology.









A Detailed Look at Key Issues & Priorities



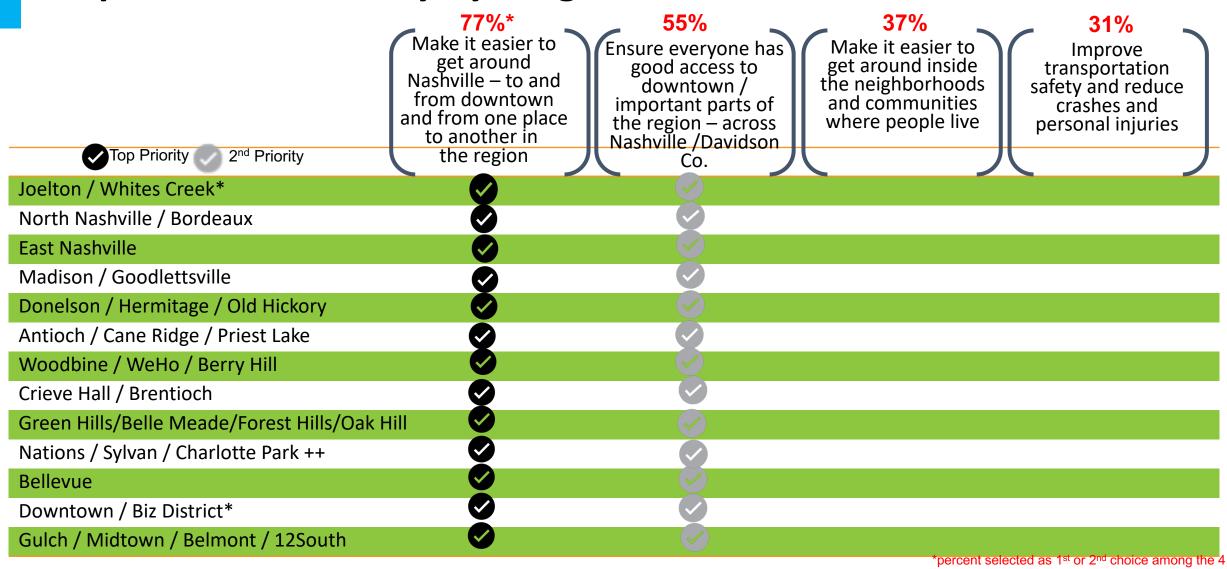


Mobility should focus on connecting the wider city to the core

- Inter-connectivity is the top transportation goal (77%) with equity in access close second (55%).
- Unlike other issues, near unanimity from one neighborhood to the next about priorities and approach and across race and income levels.
- Reducing traffic by increasing access to public transportation is a key priority:
 - Support for investing in public transit FAR above national average.



Top Goals of Mobility by Neighborhood



Top Priorities of Mobility by Neighborhood – Mean Score

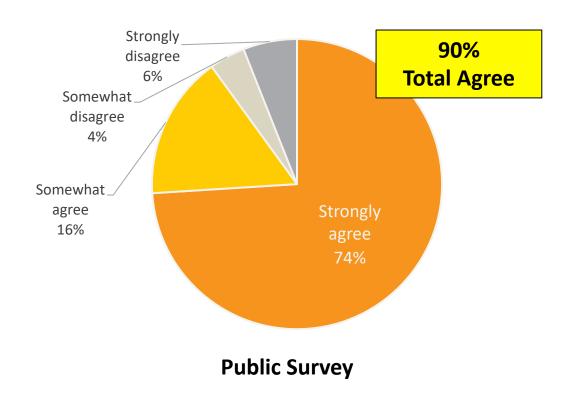
| | | All | Joelton/ | North | East | Madison / | Donelson / | · · | Woodbine | | Green Hills / | • | Bellevue | Downtown / | Gulch / |
|----|--|-----|------------------|----------------------------|------|----------------|-------------|-----|----------|-----|---|---------------------------------|----------|---------------|-----------------------------------|
| | Highest region by priority | | Whites Creek* | Nashville / Bordeaux | | Goodlettsville | Old Hickory | 1 | | • | Belle Meade / Forest Hills / Oak Hill | Sylvan / Charlotte Park++ | | Biz District* | Midtown / Belmont / 12South |
| | Improve and increase public transportation availability and options throughout the city (light rail, bus rapid transit, expanded bus service) | 9.0 | 8.7 | 9.2 | 9.2 | 9.4 | 9.2 | 8.8 | 9.2 | 8.9 | 8.8 | 8.8 | 8.6 | 9.3 | 9.3 |
| | Reduce traffic congestion | 8.7 | 8.9 | 8.5 | 8.3 | 9.2 | 9.1 | 9.2 | 8.3 | 8.8 | 8.6 | 8.3 | 8.6 | 9.5 | 8.2 |
| | Improve road maintenance and operations on existing roads | 8.2 | 8.8 | 8.2 | 7.7 | 8.6 | 8.6 | 8.6 | 8.1 | 8.3 | 8.0 | 8.0 | 7.8 | 9.2 | 2 |
| c | Improve bicycle and pedestrian numbers on the infrastructure across the ity and in the surrounding communities keable streets, sidewalks, greenway and trail networks, etc.) | 8.1 | 7.1 | 8.2 | 8.6 | 8.7 | 8.0 | 8.0 | 8.5 | 7.9 | 8.0 | 8.2 | 7.7 | 7.9 | 8.4 |
| sc | Promote flexible and remote work hedules to reduce the need and impact of commuting | 7.5 | 7.5 | 7.5 | 7.2 | 7.9 | 8.1 | 8.0 | 7.0 | 7.7 | 6.9 | 7.2 | 7.1 | 6.4 | 7.1 |
| ir | Construct new street and highway nprovements to better connect parts of the city | 7.2 | 6.9 | 7.1 | 6.7 | 7.3 | 7.6 | 8.3 | 7.2 | 7.3 | 6.7 | 6.7 | 6.8 | 7.1 | 6.3 |

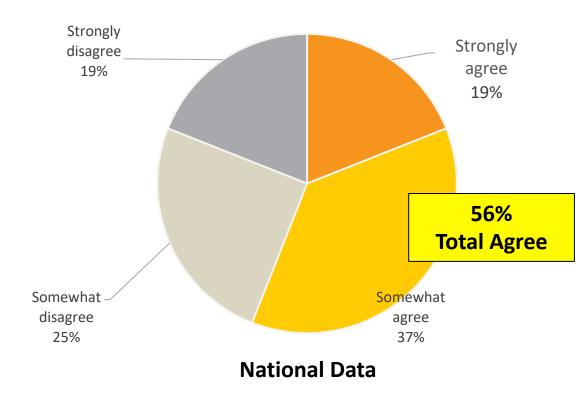
^{* -} small base, n<50



Supermajority Support Investing in Public Transit

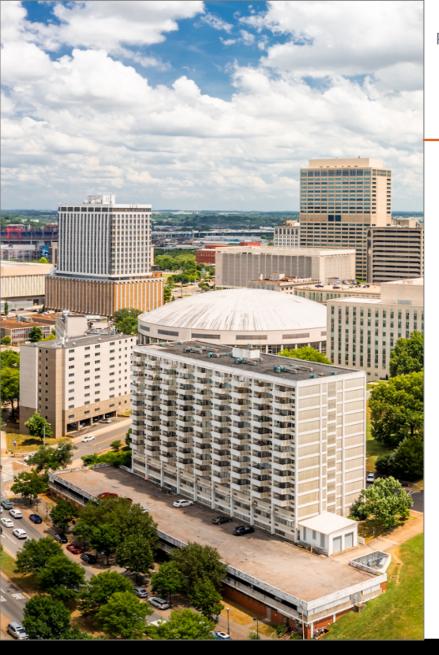
To what extent do you agree with the following statement: *Investing in city-wide public transportation is an important priority for the future?*





Q645. To what extent do you agree with the following statement: Investing in city-wide public transportation is an important priority for the future?





TOP PRIORITY

Range of housing options in every neighborhood, incentives for private developers

- Attainable v. Affordable Housing: Nashvillians see the issue more about diversified housing options at various price points for everyone.
 - **52%** feel there should be a variety of housing options in each neighborhood (percent selected 1st or 2nd of 5 options)
 - 42% feel low-cost housing should be available to everyone.
- Nashvillians believe prioritizing the following will push the city closer to these priorities
 - Working with developers by increasing affordable housing requirements and incentives
 - More partnerships and programs to address affordability



Top Goals of Affordability – Race by HHI

| Top Priority 2 nd Priority | Building a variety of options to reduce shortages and costs | Ensure low-cost housing options are equally available to all | Prioritize affordable housing for musicians, artists, teachers, first responders etc. | Ensure people can afford to stay in their homes and are not being forced out | Eliminate Homelessness |
|---------------------------------------|---|--|---|--|---------------------------|
| <\$50,000 HHI (NET) | | | | | |
| White | Ø | | | | |
| African-American / Black | | Ø | | ⊘ | |
| Hispanic / Latino | Ø | | | ⊘ | |
| \$50,000 - \$99,999 HHI (NET) | | | | | |
| White | | | | | |
| African-American / Black | Ø | | | | |
| Hispanic / Latino | • | | Ø | | |
| \$100,000+ HHI (NET) | | | | | |
| White | Ø | | | | |
| African-American / Black | Ø | | | | |
| Hispanic / Latino | | Ø | | | |

Top Priorities to Achieve Affordability by Neighborhood

| Г | | All | Joelton/ | North | East | Madison / | Donelson / | Antioch / | Woodhine | Crieve | Green Hills | Nations / | Pollovuo | Downtown | Gulch / |
|----|---|-----|----------|----------|------|----------------|------------|-----------|------------|--------|--------------|-----------|----------|-----------|-----------|
| | Highest | All | Whites | | | Goodlettsville | | | / WeHo / | | / Belle | Sylvan / | Dellevue | / Biz | Midtown / |
| | region by | | Creek* | Bordeaux | | | / Old | | Berry Hill | , | | Charlotte | | District* | Belmont / |
| | <u> </u> | | Cleek | Borueaux | | | Hickory | Priest | Jeny min | h | Forest Hills | | | District | 12South |
| | priority | | | | | | THEROTY | Lake | | '' | / Oak Hill | raikii | | | 12304111 |
| ╽┟ | Increase affordable housing | | | | | | | Lake | | | / Oak IIII | | | | |
| | requirements and incentives for | | | | | | | | | | | | | | |
| | developers to make sure they | | 5.7 | 8.3 | 8.3 | 8.9 | 8.5 | 8.5 | 8.5 | 8.2 | 8.1 | 8.0 | 7.8 | 8.4 | 8.4 |
| | generate more affordable housing | | 5.7 | 0.5 | 0.5 | 8.5 | 0.5 | 0.5 | 0.5 | 0.2 | 0.1 | 0.0 | 7.8 | 0.4 | 0.4 |
| | options | 1 | | 3 | | | | | 1 | | | | | | 1 |
| | Create more community | | | / \ | | | | | | | | | | | |
| | partnerships and programs making | | 6.0 | 8.4 | 8.1 | 8.4 | 8.3 | 8.1 | 7.6 | 8.1 | 7.7 | 7.5 | 7.6 | 8.9 | 8.2 |
| | more housing more affordable for | | | 0.4 | 0.1 | | 0.5 | 0.1 | 7.0 | 0.1 | | 7.5 | 7.0 | 8.9 | 0.2 |
| L | more people | 2 | 3 | | | 2 | <u> </u> | | | | 2 | | | 1 | 2 |
| | Provide more buyer/renter | | | / N | | | | \ | | | | | \ | | |
| | assistance and support to get | 7.8 | 7.8 | 8.4 | 7.7 | 8.2 | 8.0 | 7.8 | 7.8 | 7.6 | 7.3 | 7.2 | 7 | 8.6 | 8.1 |
| | people into housing and help them | | V.0 | 0.4 | 1.1 | 0.2 | 8.0 | 7.0 | 7.0 | 7.0 | /.5 | 7.2 | 7.2 | 0.0 | 0.1 |
| | stay there | 3 | | 2 | | | 3 | | | | | | 3 | | |
| ıΓ | | | | | | | | 1 | X | | | | 1 | | |
| | Build more compact and less | | \ | | N / | | | \ | /\ | | / | | \ | | |
| | expensive housing closer to where | 7.5 | 8.0 | 7.4 | 7.8 | 7.5 | 7.7 | 7.5 | 7.8 | 7.7 | 7.6 | 7.0 | 6.7 | 8.3 | 7.7 |
| | people live, work, and play | | 1 | | 3 | | | | 2 | 3 | | | | 2 | |
| | Build more homes to increase | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | 4.8 | 7.2 | 7.4 | 6.7 | 7.3 | 7.4 | 6.9 | 7.0 | 6.7 | 6.8 | 6.6 | 7.6 | 7.0 |
| | demand | | | | | | | | | | | | | | |
| | housing supply which will bring down housing prices and help meet | 7 1 | 4.8 | 7.2 | 7.4 | 6.7 | 7.3 | 7.4 | 6.9 | 7.0 | 6.7 | 6.8 | 6.6 | 7.6 | 7.0 |

^{* -} small base, n<50





Education + Training Should Focus on Real-World Applications

- Supermajority (90%) agree that investment in public education + training are important priorities.
- Education + training should focus on real-world applications:
 - Ensuring kids are able to support themselves (59%)
 - Lifting kids out of poverty (55%)

TOP

- This is the DOMINANT priority for low-income and minority Nashvillians.
- Ensuring students are ready for the workplace (42%)
- Only 15% feel the focus should be on college preparedness.
- The following should be prioritized:
 - Better recruitment, compensation, and training for teachers
 - o Focus on early childhood education, resources and childcare
- Increasing school choice is a lower priority.



Top Goals of Education – Race by HHI

Ensure they

can support themselves as

| Top Priority 2 nd Priority | themselves as an adult in the real world | of poverty and level the playing field | they need to be successful in the workplace | and able to engage in civic and political matters | college |
|---------------------------------------|--|--|---|--|---------|
| <\$50,000 HHI (NET) | | | | | |
| White | | > | | | |
| African-American / Black | ⊘ | ② | | | |
| Hispanic / Latino* | | | | Ø | |
| \$50,000 - \$99,999 HHI (NET) | | | | | |
| White | • | S | | | |
| African-American / Black | Ø | Ø | | | |
| Hispanic / Latino | | • | | | |
| \$100,000+ HHI (NET) | | | | | |
| White | ② | | | | |
| African-American / Black | | Ø | | | |
| Hispanic / Latino* | Ø | | | © | |

52%

Provide a way to

lift children out

42%

Ensure they

have the skills

32%

Ensure they are

well informed

* - small base, n<50



15%

Ensure they are

prepared for

Research Findings | 29

Top Priorities of Education Race by HHI – Mean Score

| | | <\$ 5 | 0,000 HHI (N | IET) | \$50,000 | - \$99,999 H | HI (NET) | \$100 | (NET) | |
|---|-----|-----------------|---------------------------------|-----------------------|----------|---------------------------------|----------------------|-------|---------------------------------|-----------------------|
| | All | White | African- American / Black | Hispanic / Latino* | White | African- American / Black | Hispanic / Latino | White | African- American / Black | Hispanic / Latino* |
| Improve teacher quality through better recruitment, compensation, training, etc. | 9.1 | 9.1 | 9.2 | 7.9 | 9.1 | 9.1 | 9.2 | 9.1 | 9.5 | 8.7 |
| Increase funding for public education (per pupil spending is way below comparable cities) | 9.0 | 9.3 | 9.2 | 7 9 | Q 1 2 | 9.5 | 8.7 | 9.0 | 93 | 8.1 |
| Increase access to affordable, high-quality childcare and early childhood education | 8.9 | 9.0 | 8.5 | 7.9 | 8.8 | 9.5 | 8.8 | 8.8 | 9.4 | 8.4 |
| Focus on early childhood health and education – without a good start, chances for success go down | 8.7 | 8.5 | 9.3 | 8.1 | 8.7 | 9 4 | 8.6 | 8.6 | 9.2 | 8.3 |
| Increase school safety | 8.3 | 8.0 | 7 1 | 7.5 | 8.1 | 9.1 | 2 Q 2 | 7.9 | 8.8 | 2 2 |
| Focus on modernizing our school facilities and materials – every child deserves a clean and upto-date place to learn | 8.3 | 8.7 | 8.8 | 7.5 | 8.3 | 9.0 | 8.0 | 8.1 | 8.8 | 7.5 |
| Increase personalized student focus and support to teach kids in ways that best fit their individual needs | 8.3 | 8.2 | 8.9 | 8.0 | 8.2 | 8.9 | 8.5 | 8.0 | 8.9 | 7.9 |
| Focus on failing schools to do whatever is need to turn them around | 8.2 | 8.3 | 8.9 | 7.5 | 7.9 | 9.0 | 8.4 | 8.0 | 8.7 | 7.6 |
| Increase school choice and options available to parents to make sure child gets the best *-small base, n<50 education | 6.7 | 6.6 | 8.9 | 6.1 | 6.0 | 7.6 | 7.8 | 6.2 | 7.3 | 6.4 |









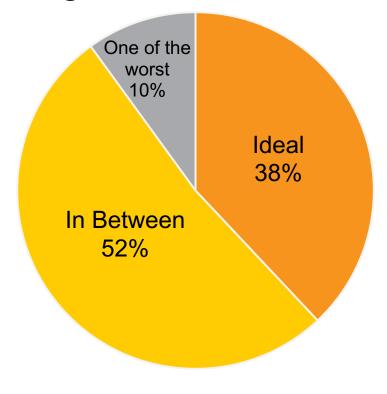
Making Every Nashville Neighborhood Great

- 38% of Nashvillians love the neighborhood where they live while 10% feel they live in "one of the worst" neighborhoods.
- Top needs in every neighborhood:
 - Grocery stores (84%)
 - Parks and green spaces (84%)
 - Sidewalks and lighting (78%)
 - Range of housing options (73%)



Your Own Neighborhood...

Thinking about your own neighborhood, how close does it come to your vision of the "ideal" neighborhood versus what might be considered as "one of the worst."?



More Likely IDEAL:

- +18 Non-Public Parent
- +17 Retired
- +16 HHI \$100K-\$150K
- +13 Ages 65+
- +11 HHI \$50K-\$100K
- +11 West
- +8 Downtown
- +8 College Grad+

More Likely ONE OF WORST:

- +27 Madison
- +21 LGB / Other
- +17 HHI <\$25K
- +15 Southeast
- +10 Not Registered Voter
- +10 HHI <\$50K
- +9 Ages 18-24
- +8 HS or Less

Q700. Thinking about your own neighborhood, how close does it come to your vision of the "ideal" neighborhood versus what might be considered as "one of the worst." Using a 1 to 10 scale where 1 means you feel your neighborhood is "one of the worst" and 10 means your neighborhood perfectly matches your "ideal," how would you rate your neighborhood?



Ideal= 8-10 In Between = 5-7 One of worst = 1-4

Very Important Neighborhood Features – By Neighborhood

| Highest among Subgroups | All | Joelton / Whites Creek* | North Nashville / Bordeaux | East Nashville | Madison / Goodlettsville | Donelson / Hermitage / Old Hickory | Cane Ridge | / WeHo / | Crieve Hall / Brentioch | Green Hills / Belle Meade / Forest Hills / Oak Hill | Nations / Sylvan / Charlotte Park++ | Bellevue | Downtow n / Biz District* | Gulch / Midtown / Belmont / 12South |
|--|-----|-------------------------------|----------------------------------|-------------------|-----------------------------|--|------------|----------|-------------------------------|---|--|----------|---------------------------------|--|
| Grocery Stores | 68% | 84% | 72% | 72% | 66% | 73% | 64% | 75% 1 | 68% | 69% | 65% 3 | 69% | 64% | 73% 1 |
| Parks and green spaces | 67% | 65% | 63% | 79% | 63% | 63% | 51% | 61% | 69% | 76% | 76% | 72% | 72% | 72% |
| Affordable housing options | 62% | 49% | 70% | 66% | 73% | 64% | 65% | 57% | 59% | 47% | 60% | 57% | 56% 5 | 67% 4 |
| Sidewalks with good lighting on both sides of every street | 60% | 46% | 61% | 65% | 50% | 61% | 60% | 63% | 59% 5 | 57% | 65% | 58% 3 | 49% | 68% |
| Schools | 54% | 56% | 51% | 56% | 55% | 52% | 52% | 54% | 60% | 59% | 54% | 56% | 41% | 45% |
| Bikeable and walkable throughout | 53% | 28% | 52% | 69% | 43% | 46% | 39% | 55% | 52% | 63% | 64% | 47% | 52% | 67% |
| Reliable garbage and waste removal | 53% | 55% | 52% | 60% | 42% | 48% | 57% | 59% 4 | 52% | 66% | 55% | 46% | 46% | 51% |
| Access to public transportation | 51% | 34% | 52% | 62% | 56% | 52% | 42% | 45% | 53% | 49% | 51% | 46% | 47% | 65% |
| Police presence/Crime prevention resources | 49% | 63% | 46% | 34% | 49% | 49% | 62% | 44% | 55% | 54% | 47% | 57% | 59% | 42% |
| Entertainment/Restaurants | 47% | 51% | 50% | 54% | 41% | 47% | 48% | 47% | 47% | 44% | 50% | 42% | 76% 1 | 51% |

Dashboard: Neighborhood

Subgroup: Madison/Goodlettsville

Positives and Negatives in Nashville



The percentage of things that are positive in Nashville.

Top-5 Positives in Nashville

Selection rate for the top 3 positives among 16 options

37% Good restaurants, shopping, entertainment

36% Good outdoor rec., parks, green spaces

32% Creative gathering space for music, artists,

28% High quality healthcare and hospitals

24% Rich diversity of people/cultures

Top-5 Negatives in Nashville

Selection rate for the top 3 negatives among 13 options

48% Lack of affordable housing/shortage/cost

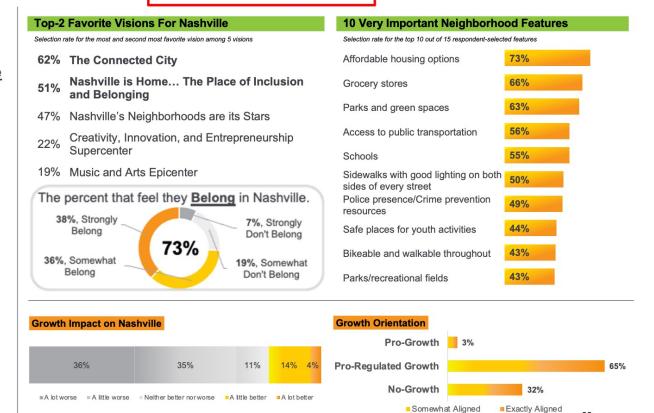
47% Traffic/congestion/it's hard to get around

38% Too much growth/not being managed well

33% High cost of living

33% Lack of public transportation

DRAFT-NOT FOR DISSEMINATION





Dashboards: Age Group

Subgroup: Age 65+



Positives and Negatives in Nashville



The percentage of **things that are positive** in Nashville.

Top-5 Positives in Nashville

Selection rate for the top 3 positives among 16 options

48% High quality healthcare and hospitals

37% Good outdoor rec., parks, green spaces

32% Rich diversity of people and cultures

27% High quality colleges and universities

26% Good restaurants, shopping, entertainment

Top-5 Negatives in Nashville

Selection rate for the top 3 negatives among 13 options

55% Traffic/congestion/it's hard to get around

47% Too much growth/not being managed well

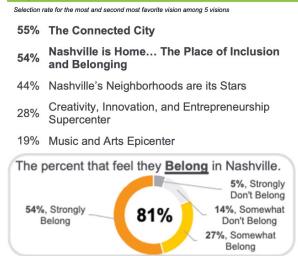
35% Increased crime/neighborhoods are less safe

33% Lack of affordable housing/shortage/cost

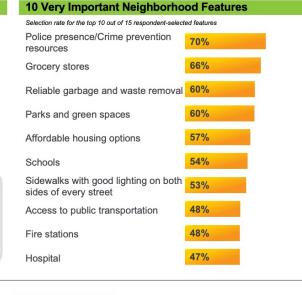
Laure and the distribution in the state of t

29% Increased tension/fighting between state and the City

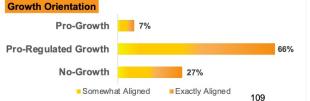
DRAFT-NOT FOR DISSEMINATION



Top-2 Favorite Visions For Nashville









Accelerators for Taking Nashville Forward

- How do we bring to life and act on these shared values?
- Think of these issues like wheels on a car if you get actions in these areas right, it will accelerate Nashville's forward momentum in a way that brings the public with you.
- If you don't address them quickly, and with fidelity, you'll find yourself with a flat tire, unable to go anywhere – risking irreconcilably harming the very foundation upon which Nashville's identity and success have been built to date.





NASHVILLE VALUES PATHWAY FORWARD

Manage GROWTH in a Way for All Nashvillians to Thrive

- Acknowledge the challenges being caused by growth
- Ensure the needs and values of the people of Nashville and their priorities are driving the vision
- Make sure the benefits of growth lift people from all walks of life

Better MOBILITY to Connect Nashvillians to Nashville

- Nashvillians want and need to be more safely, easily, and affordably connected to each other and the great things across the county
- Priority #1: increase public transportation availability and options

HOUSING Attainability & Affordability

- Increase number and variety of housing options across the county
- Additionally, increase affordable housing, particularly for household incomes under \$50K

OPPORTUNITY Through Education

- Ensure kids have the education and skills to support themselves and succeed in the real world
- Additional emphasis on lowerincome and minority families to help level the playing field and gain financial security

Make All NEIGHBORHOODS Great Places to Live

- Essential elements for safe, healthy, living and thriving in every neighborhood
- Each cultivates unique personality and character







Phase 2

By summer, we intend to bring forth a set of clear, specific, actionable recommendations that guides the city forward and keeps us all accountable for real results that Nashvillians can see and feel in their daily lives.

and feel in their daily lives. We are here! PHASE 1 PHASE 2 **EXPERT COMMUNITY FINAL RECS FEEDBACK ENGAGEMENT** Issue recs, indicators, ATTITUDINAL RESEARCH **Brainstorming** Discussions re draft and implementation 10,000+ in 100 Days sessions with local recommendations framework ID Values + Priorities and national experts





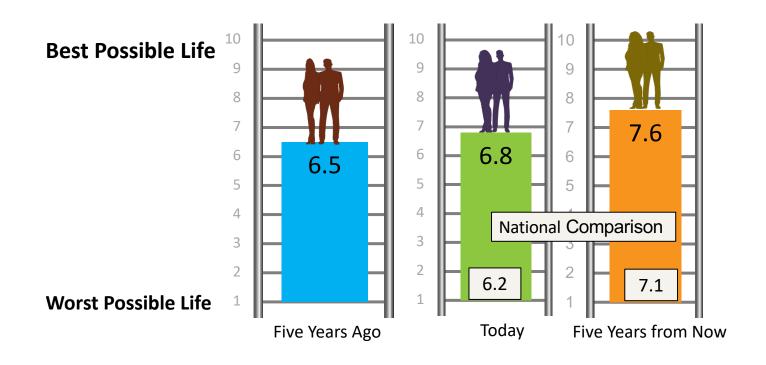
APPENDIX

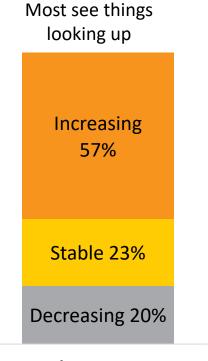
Nashville Ladder of Life

Present and Future Leads Nation

Ladder of Life

Mean rating on a scale from 1 (worst) – 10 (best)





Today Vs Future

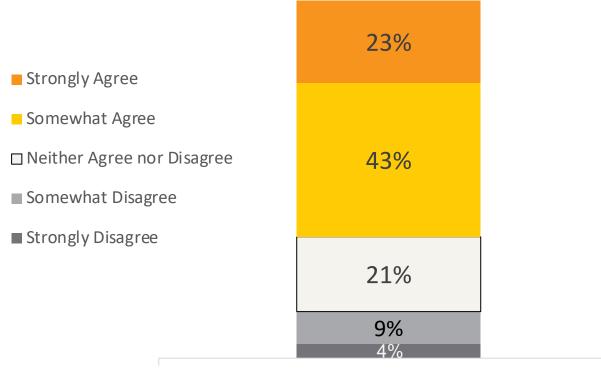
Q200. Now please imagine a ladder that represents your quality of life. The ladder has 10 steps and the tenth step represents the best possible life for you and the first step represents the worst possible life for you. On which step would you say you personally stand at the present time?

Q205. Still thinking about the ladder that represents your quality of life, on which step would you say you stood 5 years ago?

Q210. Still thinking about the ladder that represents your quality of life, using your best guess, on which step will you stand five years from now?



Diversity



The diversity of people, communities, and cultures is one of Nashville's greatest strengths

Who is more likely to believe "Diversity is Nashville's Greatest Strength" (Agree NET)

- +18 Growth makes things better
- +14 Current Neighborhood Ideal
- +14 \$50-\$99k African American
- +13 HHI \$100-\$150k
- +10 Immigrant
- +8 Frequent Public Transit Usage
- +7 18-24

BASE: Split Sample: (n=575)



Nashville Ladder of Life

Demographic Differences

Ladder of Life

Mean rating on a scale from 1 (worst) – 10 (best)

Best Possible Life

6 5

4

6.8

6.2

National

Comparison

9

Worst Possible Life

Today

Q200. Now please imagine a ladder that represents your quality of life. The ladder has 10 steps and the tenth step represents the best possible life for you and the first step represents the worst possible life for you. On which s would you say you personally stand at the present time?

Higher QoL:

7.7 - Current Neighborhood -

- Ideal

7.5 - Retired

7.5 - HHI \$100K+ White

7.4 - HHI \$100K-\$150K

7.4 - HHI \$150K+

7.4 - HHI \$100,000+

7.4 – Widow

7.4 – Non-Public School

Parent

Lower QoL:

6.2 – HS or Less

6.2 - <\$50K + Black

6.1 - <\$25K HHI

6.0 – Public School Parent

5.8 – Unemployed

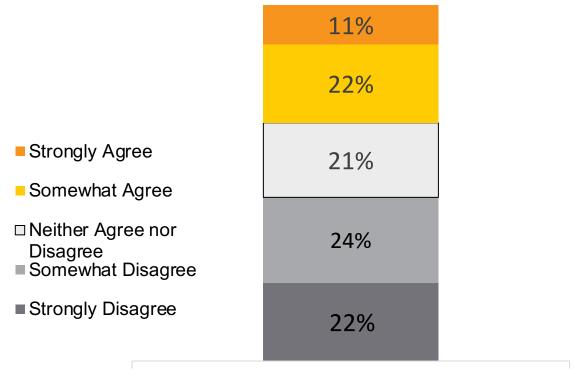
5.7 - LGBTQ White

5.3 – Neighborhood One of

Worst



Inequitable Quality of Life



The benefits of Nashville's success are being equally shared across all age, race, and income groups

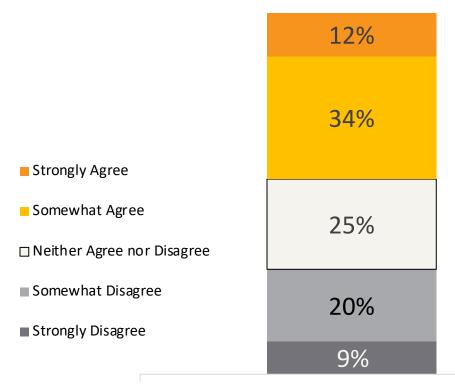
Who most strongly doesn't feel Nashville's success is equally shared by all?
(Disagree NET)

- +24 Retired
- +24 Growth makes things worse
- +23 Neighborhood one of worst
- +20 Ages 65+
- +19 Hermitage
- +14 Liberals
- +14 LGBTQ White
- +14 West
- +12 Public School parents
- +6 HHI <\$50K
- +6 White





Inclusion



Nashville is a very inclusive place where city services / opportunities are equally provided and available to all

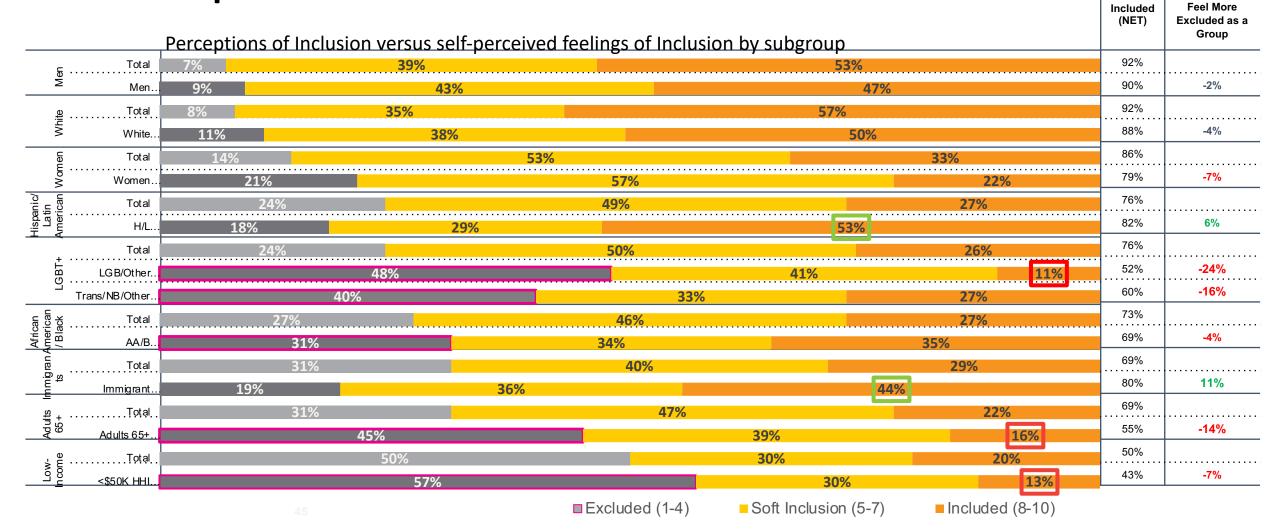
Q530. Here are a few statements about how things are here in Nashville. For each, please indicate your level of agreement or disagreement.

Who doesn't feel "Nashville is inclusive or that services/ opportunities are equally available to all?" (Disagree NET)

- +29 Unemployed
- +19 Neighborhood one of worst
- +14 Retired
- +13 Growth makes things worse
- +13 Liberals
- +10 HS or less
- +9 Female
- +7 HHI <\$50K
- +7 West
- +7 AA/Black
- +7 Public School parents
- +6 Hermitage
- +6 Single
- +6 Divorced/Separated



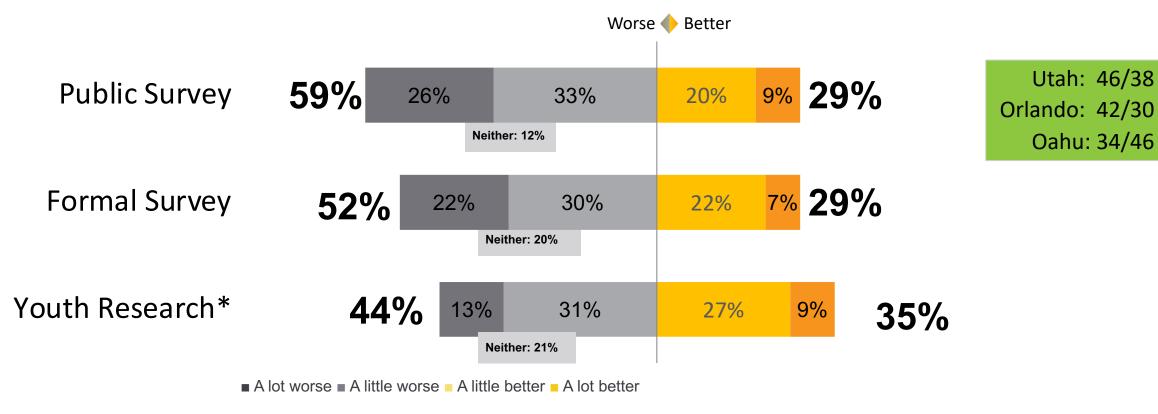
Who is Included? Self-Perception vs. How Others See Them





Growth Making Things Worse!

Based on your own personal feelings, on balance, do you believe the growth in Nashville is making things better or making things worse?



Q500. It is important to note that Nashville is one of the fastest growing areas in the nation. There are both good things and bad things about growth. Based on your own personal feelings, on balance, do you believe the growth in Nashville is making things better or making things worse?

^{*}Youth question is future looking to reflect their outlook into adulthood: Growth can be good and bad. Nashville is growing faster than many cities in the U.S. Do you think in the next 5 years that the growth of Nashville will make things better or worse?

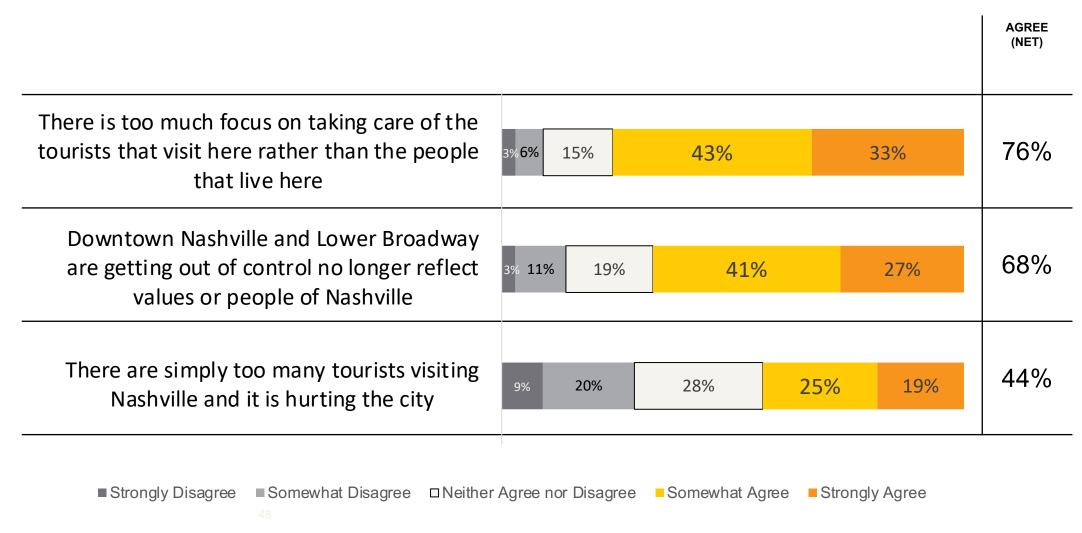


Growing Divides and Wrong Priorities

| | | AGREE (NET) |
|--|--|----------------|
| There is a growing divide between the rich and the poor and the "haves" and the "have nots" in Nashville | 3%6% 19% 42% 30% | 72% |
| Leaders in Nashville are investing too much money in the wrong thingsthings that don't help the average person that lives here | 2% 38% 34% | 72% |
| Nashville cares more about getting new people to move here than taking care of those that have lived here a long time | 3%7% 24% 33% 33% | 66% |
| We are losing the sense of community or "soul of the city" that made the city great | 7% 12% 23% 38% 20% | 58% |
| 47 | ■ Strongly Disagree □ Neither Agree nor Disagree ■ Somewhat Disagree ■ Somewhat Agree ■ Strongly Agree | |

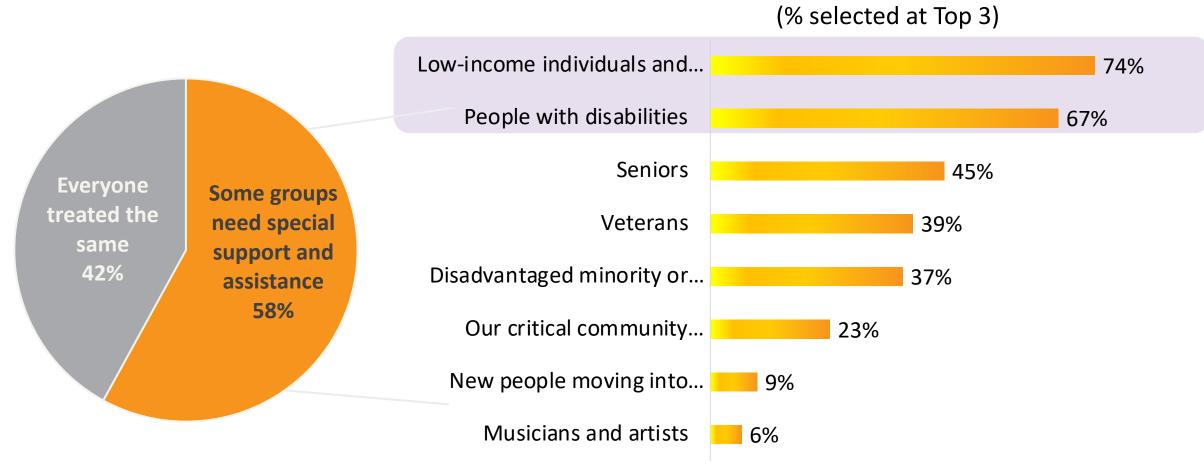


More Focus on Our People, Our Values





Some Groups Deserves Special Housing Assistance

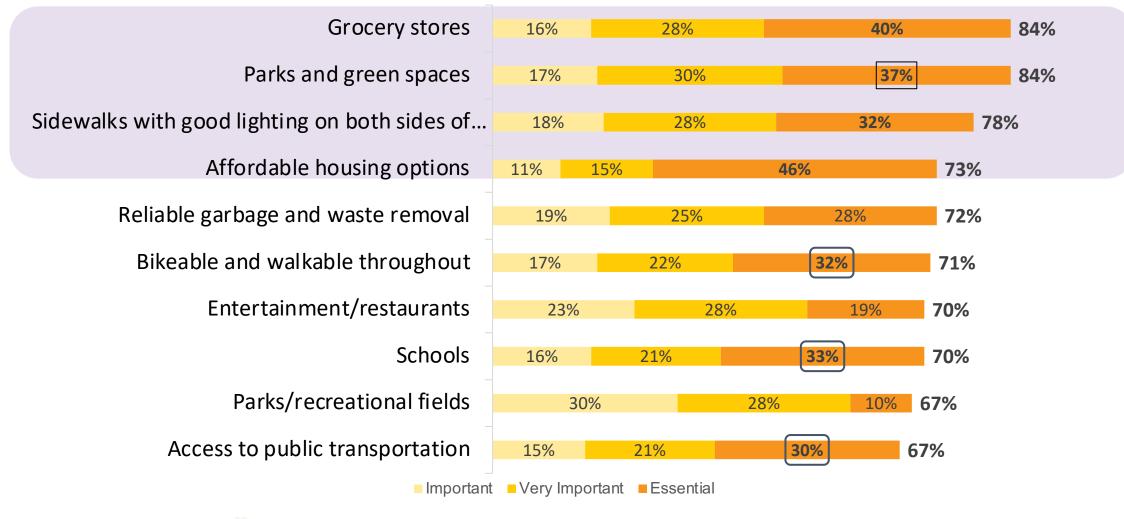


Q620. In Nashville, everyone matters and deserves good housing options. Considering our values as a people and what is important to the future vitality of Nashville, do you believe everyone should be treated the same or do you believe some group need special support and assistance to ensure they have good and affordable housing?

Q625. Which groups do you feel most deserve and need special support and assistance to ensure they have good, affordable housing in our neighborhoods? Please select your top three priority groups.



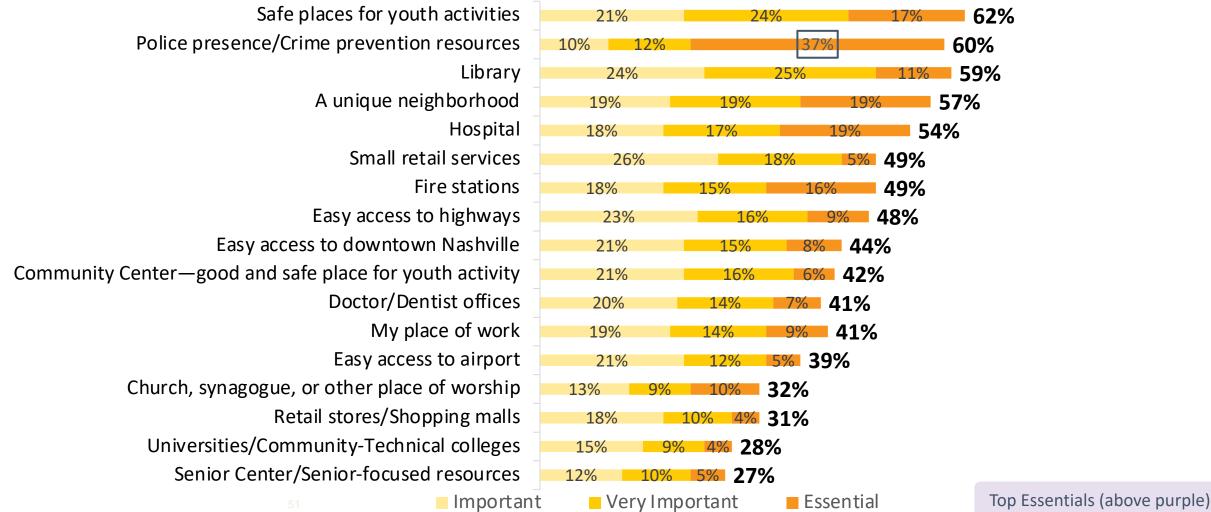
What's part of an Ideal Neighborhood:



Q710. Please imagine your own ideal neighborhood—the place where you would like to live. There are lots of different things people have mentioned that are important to making a great neighborhood.

Top Essentials

What's part of an Ideal Neighborhood (continued):



Q710. Please imagine your own ideal neighborhood—the place where you would like to live. There are lots of different things people have mentioned that are important to making a great neighborhood. Please indicate how important it would be to you to have each of the following be a part of your "ideal neighborhood."

